

EXHIBIT A

USE OF LOAN PROCEEDS

DIVISION I

DESCRIPTION OF PROJECT

<u>Description of Items</u>	<u>Allocated Loan Amount</u>
Acquisition, construction and equipping of the certain capital projects within the City commonly known as the "Community Venues Projects"	\$47,656,205
Operating Reserve Amount	25,000
Excess Interest Reserve	854,795
Capitalized Interest Account	1,407,000
Cost of Issuance	<u>57,000</u>
TOTAL	<u>\$50,000,000</u>